



East County CSTC Chapter  
2008 Fall Workshop  
Contact Ghana Bigsby  
(619) 801-0331

[www.cstceastcounty.org](http://www.cstceastcounty.org)

## East County 2008 Fall Workshops

Up to 27 hours of CE Credits

8:30AM – 3:30PM LUNCH INCLUDED

Carlton Oaks Golf Course

9200 Inwood Dr. Santee, CA 92071

### JOIN US AS WE EXPLORE 3 TAXING LIFE CYCLES

All sessions are Intermediate/Advanced Level

- Life Cycle of a Residential Real Estate Property
- Life Cycle of a Sole Proprietor to Another Entity
- Life Cycle of a Personal Tax Return to a Trust/Estate

*Test yourself and your software by completing the pre-class case study for 3 extra hours per topic (9 total).  
Compare your outcomes with others in the class. See variations and elections.*

**SEE OUR WEBSITE TO DOWNLOAD THE CASE STUDIES**

Friday September 19th

#### Life Cycle of a Residential Real Estate Property

Serving our clients from the purchase of a home through a conversion, or sale of that home. Sales (including Foreclosures, and Short Pays)

Friday October 3rd

#### Life Cycle of a Sole Proprietor to Another Entity

Serving our clients from a Schedule C through an entity change, a sale, a closure or a transfer.

Friday October 17<sup>th</sup>

#### Life Cycle of a Personal Tax Return to a Trust/Estate

Serving our clients from the final 1040 to the 1041, and the inclusion of the inheritance on the beneficiaries' 1040.

**Location: Carlton Oaks Golf Course, 9200 Inwood Dr. Santee, CA 92071, 619-448-4242**

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**EAST COUNTY 2008 FALL WORKSHOPS - REGISTRATION FORM**  
**Carlton Oaks Golf Course, 9200 Inwood Dr. Santee, CA 92071, 619 448-4242**  
**8:30AM – 3:30PM LUNCH INCLUDED**

**SPECIAL DINNER MEETING REGISTRATION: by TUES, AUG 05, 2008**  
 For all CSTC members who attend the East County's July or Aug dinner meetings.  
**( ) \$285 All Three Days (3 classes) or ( ) \$99 per Class**

**PRE-REGISTRATION: THROUGH TUESDAY SEPTEMBER 02, 2008**

**Members:** ( ) \$305 All Three Days (3 classes) or \$105 per Class  
**Non-members:** ( ) \$350 All Three Days (3 classes) or \$120 per Class

**REGISTRATION: AFTER MIDNIGHT TUESDAY SEPTEMBER 02, 2008**

**Members:** ( ) \$325 All Three Days (3 classes) or \$115 per Class  
**Non-members:** ( ) \$370 All Three Days (3 classes) or \$130 per Class

**SEE OUR WEBSITE TO DOWNLOAD THE CASE STUDIES**

     **Life Cycle of a Residential Real Estate Property**

SEP 19<sup>TH</sup> 8:30AM – 3:30PM – Ruth Godfrey, EA  
 CTEC 1000-CE-2462/ CTEC 1000-CE-2463  
 FED 4hrs CA 2hrs / FED 6hrs CA 3hrs with case study

     **Life Cycle of a Sole Proprietor to Another Entity**

OCT 3<sup>RD</sup> 8:30AM – 3:30PM - William E. Rogers, MBA CFP CLU EA  
 CTEC 1000-CE-2460/ CTEC 1000-CE-2461  
 FED 4hrs CA 2hrs / FED 6hrs CA 3hrs with case study

     **Life Cycle of a Personal Tax Return to a Trust/Estate**

OCT 17<sup>TH</sup> 8:30AM – 3:30PM - Sylvia K. Lang, EA, JD  
 CTEC 1000-CE-2458/ CTEC 1000-CE-2459  
 FED 4hrs CA 2hrs / FED 6hrs CA 3hrs with case study

**CASE STUDY**  
 Circle one

Y or N

Y or N

Y or N

**PLEASE PRINT LEGIBLY \*CRTP(CTEC) MUST ATTEND ALL DAY FOR CREDITS \*NO PARTIAL CTEC CREDITS**  
**I attended the East County (circle one) JUL 02 / AUG 05 dinner meeting. I am a member of \_\_\_\_\_ Chapter**

**Name** \_\_\_\_\_ **Telephone** \_\_\_\_\_

**Address** \_\_\_\_\_ **City** \_\_\_\_\_ **Zip** \_\_\_\_\_

**E-Mail Address:** \_\_\_\_\_ **ATTY/CPA/PA/EA/ CTEC#** \_\_\_\_\_

**Make Check payments to CSTC. Total Fees Enclosed: \$** \_\_\_\_\_  
**(Circle one): Visa/MC Card Number:** \_\_\_\_\_ **Expiration Date:** \_\_\_\_\_

Mail registrations to: CSTC c/o Ghana Bigsby, 2115 El Cajon Blvd, San Diego Ca 92104  
 or fax credit card payments (619) 291-2888

For more information go to [www.cstceastcounty.org](http://www.cstceastcounty.org) or contact Ghana Bigsby at (619) 801-0331

This presentation has been designed to meet the requirements of the Office of Professional Responsibility of the Internal Revenue Service, The California State Board of Accountancy and The California Tax Education Council, including Code 31 of Federal Regulation 10.6(g). This does not constitute an endorsement by these groups. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at P.O. Box 2890, Sacramento, CA 95812-2890, or phone CTEC at (877) 850-2832, or on the Internet at [www.ctec.org](http://www.ctec.org).

Refund Policy: A full refund less \$10 will be given when a written request is received by September 05, 2008.

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