



California Society of Tax Consultants

**East County CSTC Chapter  
2007 Fall Workshop  
Contact Ghana Bigsby  
(619) 801-0331**

**[www.cstceastcounty.org](http://www.cstceastcounty.org)**

## **East County 2007 Fall Workshops 27 hours of CE Credits**

**8:30AM – 3:30PM LUNCH INCLUDED**

**JIMMY'S RESTAURANT**

**6935 Mission Gorge Road (at Town Center Drive), Santee CA 92071**

### **3 DAYS OF IN-DEPTH INFORMATION**



- **REAL ESTATE**
- **TRUSTS/ESTATES**
- **CORPORATIONS**

Test yourself and your software by completing a pre class case study for 3 extra hours per topic (9 total). Compare results with others in the class. See variations and elections.

### **September 21 – REAL ESTATE INVESTORS 8:30am-3:30pm**

**Types of Real Estate Investments,  
Real Estate Professionals, Dealer, Active/Passive Investors,  
Flipping, Benefits of Ownership, Foreclosures, Short Sales**

### **September 28 – TRUSTS/ESTATES BASICS 8:30am-3:30pm**

**Calendar Year/Fiscal Year, Beneficiary's K-1s  
Interaction with the 706/709, Assets Outside of the Trust,  
Fiduciary Accounting is Not Tax Accounting**

### **October 5 – CORPORATION BASICS 8:30am-3:30pm**

**Pro and Cons of Incorporating, Trouble Spots  
Schedule C Accounting is Not Corporate Accounting,  
Contrasting with S Election or Non Profits**

**Location: JIMMY'S RESTAURANT, 6935 Mission Gorge Road, Santee, CA (619) 448-8994**

Check our web-site [www.cstceastcounty.org](http://www.cstceastcounty.org) for more information.

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**EAST COUNTY 2007 FALL WORKSHOPS - REGISTRATION FORM**  
**JIMMY'S RESTAURANT, 6935 Mission Gorge Road (at Town Center Drive), Santee CA 92071**  
**8:30AM – 3:30PM LUNCH INCLUDED**



***SAME CASE STUDIES; DIFFERENT OUTCOMES! WHY?????***

- Was it the way we entered the information into the software?
- Was it the way we interpreted the information provided to us?
- Was our analysis of the file in compliance with tax laws for that tax year?

Case studies will be available for you to download and prepare two weeks before each class.

**PRE-REGISTRATION: BY TUESDAY SEPTEMBER 04, 2007**

Members: ( ) \$305 All Three Days (3 classes) or \$105 per Day Session marked below

Non-members: ( ) \$350 All Three Days (3 classes) or \$120 per Day Session marked below

**REGISTRATION: AFTER MIDNIGHT TUESDAY SEPTEMBER 04, 2007**

Members: ( ) \$325 All Three Days (3 classes) or \$115 per Day Session marked below

Non-members: ( ) \$370 All Three Days (3 classes) or \$130 per Day Session marked below

	<u>FRIDAY</u>	<u>FED</u>	<u>CA</u>	<u>WITH PREPARED CASE STUDY</u>
( ) <b><u>REAL ESTATE INVESTORS – Tax Preparation:</u></b> <b>Anton A. Ewing, JD, CPA, CFP®, Broker</b> CTEC# 1000-CE-2158 / CTEC# 1000-CE-2159	<b>SEP 21</b>	<b>4hrs</b>	<b>2hrs</b>	<b>NO</b>
		<b>6hrs</b>	<b>3hrs</b>	<b>YES</b>
( ) <b><u>TRUSTS/ESTATES BASICS – Tax Preparation:</u></b> <b>Sylvia K. Lang, EA, JD &amp; Jan Brown EA</b> CTEC# 1000-CE-2162 / CTEC# 1000-CE-2163	<b>SEP 28</b>	<b>4hrs</b>	<b>2hrs</b>	<b>NO</b>
		<b>6hrs</b>	<b>3hrs</b>	<b>YES</b>
( ) <b><u>CORPORATIONS BASICS – Tax Preparation:</u></b> <b>Paula A. Armstrong, EA, MBA</b> CTEC# 1000-CE-2160 / CTEC# 1000-CE-2161	<b>OCT 05</b>	<b>4hrs</b>	<b>2hrs</b>	<b>NO</b>
		<b>6hrs</b>	<b>3hrs</b>	<b>YES</b>

PLEASE PRINT LEGIBLY

\*MUST ATTEND ALL DAY FOR CREDIT

\*NO PARTIAL CREDITS

I am a member of \_\_\_\_\_ Chapter

Name \_\_\_\_\_ Telephone \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

E-Mail Address: \_\_\_\_\_ ATTY/CPA/PA/EA/ CTEC# \_\_\_\_\_

Make Check payments to CSTC. Total Fees Enclosed: \$ \_\_\_\_\_

(Circle one): Visa/MC/Discover Card Number: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

Mail to: CSTC c/o Janice Brown, 7510 University Ave, La Mesa, CA 91941 or fax credit card payments to 619-466-2790

For more information go to [www.cstceastcounty.org](http://www.cstceastcounty.org) or contact Ghana Bigsby at (619) 801-0331

This presentation has been designed to meet the requirements of the Office of Professional Responsibility of the Internal Revenue Service, The California State Board of Accountancy and The California Tax Education Council, including Code 31 of Federal Regulation 10.6(g). This does not constitute an endorsement by these groups. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at P.O. Box 2890, Sacramento, CA 95812-2890, or phone CTEC at (877) 850-2832, or on the Internet at [www.ctec.org](http://www.ctec.org).

**Refund Policy: A full refund less \$10 will be given when a written request is received by September 07, 2007.**