

_____ 's *Total Estate* _____ *Year*

Asset	Title Held	Beneficiary	Total Income	Income Before Death Deceased 1040	Income After Death 1041	Income After Death Bene 1040
	JT, POD, TottenTrust					
	Trust					
Expenses	Deductible Yes/No	Beneficiary	Total Expense	Expense Before Death Deceased 1040	Expense After Death 1041	Expense After Death Bene 1040